

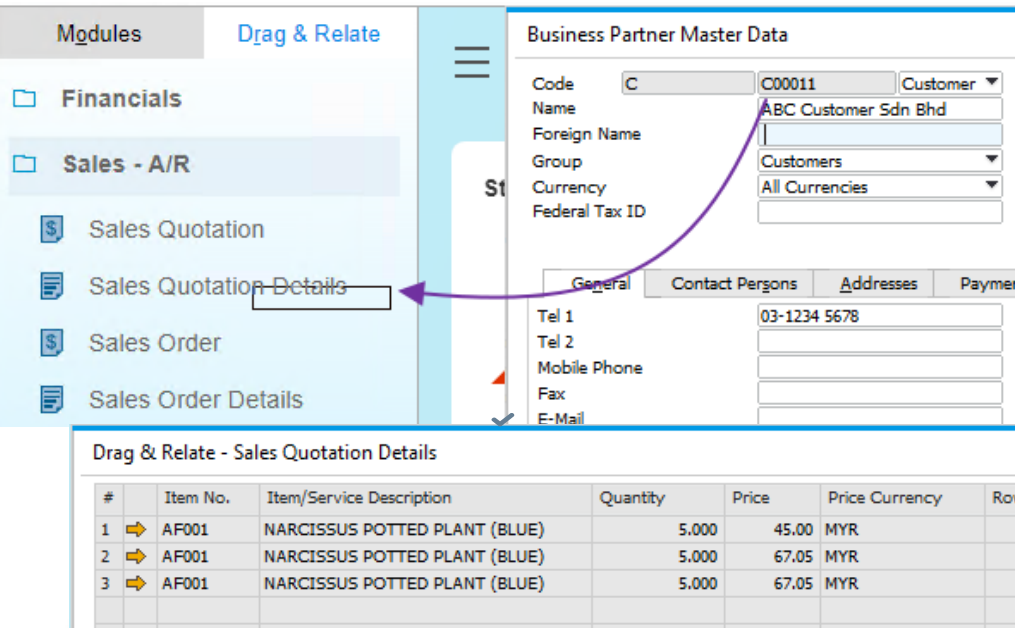
# TIPS 5- DRAG & RELATE DOCUMENTS



Have we wanted to gain more insight on a customer buying behaviour when we are issue a Sales Order? Wouldn't it be perfect to know an item's selling trend when we are viewing the Sales Order?

Perform a drag and drop to any menu allows you to view all documents that consists of the 'insight' that we are looking at. This is something available across SAP Business One documents;

Go to **Drag & Relate> Open the menu category> Drag a data> and drop on it** allows us to see all documents with it!



The screenshot shows the SAP Business One interface. On the left, the 'Modules' menu is open, and 'Sales - A/R' is selected. Under 'Sales - A/R', 'Sales Quotation Details' is highlighted. A purple arrow points from 'Sales Quotation Details' to the 'Business Partner Master Data' form. The form shows details for 'ABC Customer Sdn Bhd'. Below the form, a table titled 'Drag & Relate - Sales Quotation Details' is displayed, showing three rows of sales quotation data.

#	Item No.	Item/Service Description	Quantity	Price	Price Currency	Row Total
1	AF001	NARCISSUS POTTED PLANT (BLUE)	5,000	45.00	MYR	225.00
2	AF001	NARCISSUS POTTED PLANT (BLUE)	5,000	67.05	MYR	335.25
3	AF001	NARCISSUS POTTED PLANT (BLUE)	5,000	67.05	MYR	335.25